



Hausman  
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## Patient Information Form

### Patient Information

Patient's Full Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Male  Female Primary Phone # \_\_\_\_\_ Secondary Phone # \_\_\_\_\_  
 Do you like receiving text appointment reminders? Yes No (Please circle above phone number to receive text)  
 Address \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
 Email Address \_\_\_\_\_ (parent's if minor) Dentist \_\_\_\_\_ Last Appt \_\_\_\_\_  
 Whom may we thank for referring you to our office? \_\_\_\_\_  
 School \_\_\_\_\_ Hobbies \_\_\_\_\_  
 Other parties who may bring patient to appointments \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

### Responsible Party (If Responsible Party is Patient, Skip Next 5 Lines)

Full Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
 Male  Female Primary Phone # \_\_\_\_\_ Secondary Phone # \_\_\_\_\_  
 Do you like receiving text appointment reminders? Yes No (Please circle above phone number to receive text)  
 Address (check if same as above  ) \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
 Email address \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Years employed \_\_\_\_\_  
 How long at current residence \_\_\_\_\_ Marital Status \_\_\_\_\_  
 Spouse \_\_\_\_\_ Spouse's Employer \_\_\_\_\_ Years employed \_\_\_\_\_  
 Spouse's relationship to patient \_\_\_\_\_ Spouse's phone number \_\_\_\_\_

### Insurance Information

Insured Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_  
 Insurance Company \_\_\_\_\_ ID# \_\_\_\_\_ Group # \_\_\_\_\_  
 Insurance Company Phone Number \_\_\_\_\_ Insured Employer \_\_\_\_\_  
 Insurance Company Address \_\_\_\_\_

Dual Coverage?  YES  NO

Co-Insured Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_  
 Insurance Company \_\_\_\_\_ ID# \_\_\_\_\_ Group # \_\_\_\_\_  
 Insurance Company Phone Number \_\_\_\_\_ Insured Employer \_\_\_\_\_  
 Insurance Company Address \_\_\_\_\_

Patient Name: \_\_\_\_\_

### MEDICAL CHECKLIST

Does the patient have or ever had any of the following medical conditions?

- |   |   |  |  |  |
|---|---|--|--|--|
| <input type="checkbox"/> Allergies or asthma    | <input type="checkbox"/> Cancer or tumor(s) | <input type="checkbox"/> Emotional Problems      | <input type="checkbox"/> Hepatitis/liver disease | <input type="checkbox"/> Rheumatoid arthritis        |
| <input type="checkbox"/> Arthritis              | <input type="checkbox"/> Cleft lip/palate   | <input type="checkbox"/> Epilepsy or convulsions | <input type="checkbox"/> HIV or AIDS             | <input type="checkbox"/> Sleep apnea/sleep disorders |
| <input type="checkbox"/> Breathing difficulties | <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Fainting or dizziness   | <input type="checkbox"/> Kidney Problems         | <input type="checkbox"/> Speech problems             |
| <input type="checkbox"/> Bleeding disorders     | <input type="checkbox"/> Ear Infections     | <input type="checkbox"/> Hearing problems        | <input type="checkbox"/> Learning Disabilities   | <input type="checkbox"/> TMJ                         |
| <input type="checkbox"/> Bone Disorders         | <input type="checkbox"/> Endocrine problems | <input type="checkbox"/> Heart disease or murmur | <input type="checkbox"/> Rheumatic fever         | <input type="checkbox"/> Tuberculosis                |

Other medical conditions not listed: \_\_\_\_\_

### MEDICAL HISTORY

Circle One:

- Y N Does the patient have a health problem? Please list \_\_\_\_\_
- Y N Is there a history of serious illness, accident or operation? Please list \_\_\_\_\_
- Y N Is the patient under a doctor's care for any problems at this time? Please list \_\_\_\_\_
- Y N Is the patient currently taking any medication? Please list \_\_\_\_\_
- Y N Has the patient ever taken bisphosphonate medication? Please list \_\_\_\_\_
- Y N Does the patient have any allergies or drug sensitivities (latex, penicillin, etc.)? Please list \_\_\_\_\_
- Y N Does the patient have frequent headaches? How often? \_\_\_\_\_
- Y N Does the patient use tobacco products? \_\_\_\_\_

### DENTAL HISTORY

Date of last dental exam: \_\_\_\_\_

Circle One:

- Y N Has the patient had any injury to the teeth? \_\_\_\_\_
- Y N Has the patient had any injury to the face, jaws, or chin? \_\_\_\_\_
- Y N Does the patient currently need any dental work to be completed (such as fillings or crowns)? \_\_\_\_\_
- Y N Does the patient have any missing, extracted, or extra permanent teeth? \_\_\_\_\_
- Y N Does the patient have any pain, clicking, or popping noises in the jaw? \_\_\_\_\_
- Y N Does the patient clench or grind their teeth? \_\_\_\_\_
- Y N Does the patient suck fingers, thumb, or have a similar habit? \_\_\_\_\_
- Y N Has the patient had an orthodontic consultation recently? \_\_\_\_\_
- Y N Has the patient had any previous orthodontic treatment? \_\_\_\_\_
- Y N Have we treated any other family members? \_\_\_\_\_

Reason for seeking orthodontic treatment:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### EMERGENCY INFORMATION

Name of nearest relative not living with you: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

### SIGNATURE

Patient Signature\* (Parent's signature if minor) \_\_\_\_\_ Date: \_\_\_\_\_

\*By signing, I agree that the information is true to the best of my knowledge. I have received the Privacy Policies of Pierson Orthodontics. I understand that where appropriate credit bureau reports may be obtained.